



Announcement Summary

Entity name

NOXOPHARM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 24, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NOXAU	CONVERTIBLE NOTES	4	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	23/07/2023
NOXAT	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,722,222	Expiry of option or other convertible security without exercise or conversion	23/07/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOXOPHARM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

50608966123

1.3 ASX issuer code

NOX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NOXAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,722,222

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/7/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options which lapsed were exercisable at \$0.58, expiring 23 July 2023 relating to a prior convertible note program. As these options have now lapsed, the notes have also been removed from the capital structure.

ASX +Security Code and Description

NOXAU : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

4

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

23/7/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options which lapsed were exercisable at \$0.58, expiring 23 July 2023 relating to a prior convertible note program. As these options have now lapsed, the notes have also been removed from the capital structure.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOX : ORDINARY FULLY PAID	292,237,950
NOXOA : OPTION EXPIRING 14-AUG-2023	21,303,249

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOXAU : CONVERTIBLE NOTES	0
NOXAV : OPTION EXPIRING 06-NOV-2024 EX \$0.55	697,500
NOXAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	701,041

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.