



Date: 18 January 2018

Sydney, Australia

**ASX: NOX**

**Noxopharm Limited**

ABN 50 608 966 123

**Registered Office:**

Suite 3, Level 4  
828 Pacific Highway  
Gordon NSW 2072  
Australia

**Operational Office:**

Suite 3, Level 4  
828 Pacific Highway  
Gordon NSW 2072  
Australia

**Board of Directors**

**Mr Peter Marks**

Chairman  
Non-Executive  
Director

**Dr Graham Kelly**

Chief Executive Officer  
Managing Director

**Dr Ian Dixon**

Non-Executive  
Director

ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)**

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth), Noxopharm Limited (ASX: NOX) (**Noxopharm** or the **Company**) hereby provides notice that today it has issued the following securities:

1. 5,317,123 Ordinary Shares [New Shares]
2. 3,000,000 Unlisted Options [Options]

The New Shares will rank equally in respects with existing ordinary shares and the Unlisted Options upon conversion will rank equally in respects with existing ordinary shares.

Please see attached Appendix 3B for more details.

NOX gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

- 1 The New Shares and Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 As at the date of this notice, NOX has complied with:
  - (a) The provisions of Chapter 2M of the Corporations Act as they apply to NOX; and
  - (b) Section 674 of the Corporations Act.
- 3 As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board,

Yours faithfully,

A handwritten signature in black ink, appearing to read "D. Franks", with a horizontal line extending to the right.

David Franks  
Company Secretary