

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Noxopharm Limited

ACN/ARSN ACN 608 966 123

1. Details of substantial holder(1)

Name Goodridge Nominees Pty Ltd <The Goodridge Family A/C> // Eleanore Goodridge

ACN/ARSN (if applicable) ACN 114 226 756 // Self

There was a change in the interests of the substantial holder on 27/04/2020

The previous notice was given to the company on 21/03/2019

The previous notice was dated 19/03/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	9,713,964	7.95%	10,628,590	6.99%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25 March 2019	Goodridge Nominees Pty Ltd <The Goodridge Family A/C>	Placement fee paid in shares in lieu of cash	\$0.39 per share	ORD 414,626	ORD 414,626
21 February 2020	Goodridge Nominees Pty Ltd <The Goodridge Family A/C>	NOX Capital Raising placement	\$0.18 per share	ORD 500,000	ORD 500,000
27 April 2020	Goodridge Nominees Pty Ltd <The Goodridge Family A/C>	In specie distribution from Trust	XXX	(ORD 10,628,590)	(ORD 10,628,590)
27 April 2020	Eleanore Goodridge	In specie distribution from Trust	XXX	ORD 10,628,590	ORD 10,628,590

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Eleanore Goodridge	Eleanore Goodridge	Eleanore Goodridge	Direct	ORD 10,628,590	ORD 10,628,590

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are:

Name	Address
Goodridge Nominees Pty Ltd	2/15 Sutherland Crescent, Darling Point, NSW 2027
Eleanore Goodridge	2/15 Sutherland Crescent, Darling Point, NSW 2027

Signature

Print name **ELEANORE GOODRIDGE**

Capacity **SELF/DIRECTOR OF TRUSTEE**

Date 01/05/2020

Sign here

