



Announcement Summary

Entity name

NOXOPHARM LIMITED

Date of this announcement

Friday January 02, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NOXAI	OPTION EXPIRING 10-SEP-2027 EX \$0.1488	520,000	02/01/2026
NOXAH	CONVERTIBLE NOTES	2,600,000	02/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOXOPHARM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

608966123

**1.3 ASX issuer code**

NOX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/1/2026



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of C Notes & Unlisted Options as approved by Shareholders on 18/11/2025 (Resolution 7).

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class****ASX +security code and description**

NOXAH : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

2/1/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

2.6m convertible notes, with face value of \$2.6m (convertible into a max of 41.6m Shares including capitalised interest of \$312,000 and maturing on 2 January 2027).

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of Convertible Notes to sophisticated and professional investors as approved by Shareholders on 18/11/25 (Resolution 7).

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**Issue details****Number of +securities**

2,600,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

To raise additional working capital

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**Additional +securities in an existing class****ASX +security code and description**

NOXAI : OPTION EXPIRING 10-SEP-2027 EX \$0.1488

**Date the +securities the subject of this notification were issued**

2/1/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**



Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of Free Attaching Options to sophisticated and professional investors as approved by shareholders on 18/11/2025.

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Issue details

**Number of +securities**

520,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free Attaching Options as an incentive for participating in the issuance of the Convertible Notes, receiving a total of 520,000 Unlisted Options.

**Purpose of the issue**

Other

**Additional Details**

Section 4.2  
Convertible Notes=3,850,000, being 6.45m - 2.6m (refer App 3H lodged prior to this form)

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NOX : ORDINARY FULLY PAID	292,237,950

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NOXAI : OPTION EXPIRING 10-SEP-2027 EX \$0.1488	1,290,000
NOXAH : CONVERTIBLE NOTES	6,450,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

18/11/2025