



ASX RELEASE

5 April 2019

Top 20 Holders Report

Noxopharm Limited (“NOX” or the “Company”) (ASX: NOX), due to a recent material acquisition by a Top 20 Shareholder, attaches the Top 20 Holders Report as at 4 April 2019.

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ABOUT NOXOPHARM LIMITED

Noxopharm is an Australian drug development company with offices in Sydney, New York and Hong Kong. The Company has a primary focus on the development of drugs to sensitise cancer cells to radiotherapy and chemotherapy. Veyonda® (previously known as NOX66) is the first pipeline product in clinical trials.

Top Holders Grouped Report

NOXOPHARM LIMITED

Security Class(es): NOX - ORDINARY FULLY PAID SHARES

Security Class(es): NOXESC5 - ESCROWED SHARES - VOLUNTARY 08/05/19

Display Top: 20

 As at Date: 04-Apr-2019

| Position | Holder Name | Holding | % IC |
|----------|---|------------|--------|
| 1 | MILLIGENE PTY LTD <THE GE + PR KELLY FAM TRUST> | 31,027,568 | 25.31% |
| 2 | GOODRIDGE NOMINEES PTY LTD <THE GOODRIDGE FAMILY A/C> | 10,128,590 | 8.26% |
| 3 | RGT CAPITAL FUND NO 5 (NOXO) PTY LTD | 5,659,706 | 4.62% |
| 4 | DRH SUPERANNUATION PTY LTD <DRH SUPERFUND NO 2 A/C> | 5,511,237 | 4.50% |
| 5 | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED | 3,623,383 | 2.96% |
| 6 | ANGLO AUSTRALASIA HOLDINGS PTY LTD <ANGLO AUSTRALASIA A/C> | 3,607,219 | 2.94% |
| 7 | RHLC PTY LTD <RHLC S/F A/C> | 2,765,000 | 2.26% |
| 8 | SUBURBAN HOLDINGS PTY LIMITED <SUBURBAN SUPER FUND A/C> | 2,309,770 | 1.88% |
| 9 | HELIUM MANAGEMENT PTY LTD <HELIUM S/F A/C> | 1,766,246 | 1.44% |
| 10 | BERNE NO 132 NOMINEES PTY LTD <331898 A/C> | 1,527,523 | 1.25% |
| 11 | HALCYON NOMINEES PTY LTD <HALCYON SUPER FUND A/C> | 1,115,002 | 0.91% |
| 12 | JOHN W KING NOMINEES PTY LTD | 1,036,060 | 0.85% |

| Position | Holder Name | Holding | % IC |
|-----------------------------|--|--------------------|----------------|
| 13 | MR DAVID HANNON | 1,000,000 | 0.82% |
| 14 | MR KENNETH JOSEPH HALL <HALL PARK A/C> | 900,000 | 0.73% |
| 15 | CITICORP NOMINEES PTY LIMITED | 882,078 | 0.72% |
| 16 | UURO PTY LTD | 860,000 | 0.70% |
| 17 | MR TIMOTHY FRANK ROBERTSON | 850,000 | 0.69% |
| 18 | FARJOY PTY LTD | 830,000 | 0.68% |
| 19 | DANIEL PRYOR & ASSOCIATES PTY LIMITED | 799,977 | 0.65% |
| 20 | MR COLIN JAMES EASTERBROOK & MRS JANET ELIZABETH EASTERBROOK <C & J EASTERBROOK SUPER A/C> | 750,000 | 0.61% |
| TOTALS | | 76,949,359 | 62.76% |
| Total Issued Capital | | 122,601,393 | 100.00% |

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