



# MARKET RELEASE

8 August 2016

## Noxopharm Limited

### PRE-QUOTATION DISCLOSURE

Noxopharm Limited (the “Company”) was admitted to the Official List of ASX Limited on Friday, 5 August 2016.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the number of holders in each class of security to be quoted, setting out the number of holders in the following categories:  
1 – 1,000  
1,001 – 5,000  
5,001 – 10,000  
10,001 – 100,000  
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist.
4. The Prospectus.
5. The Company’s constitution.
6. The Company’s reviewed accounts for the period 27 October 2015 to 31 March 2016.



7. The Company's securities trading policy.
8. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
9. The full terms and conditions of the Company's options on issue.
10. The full terms and conditions of the Company's performance shares on issue.
11. A statement setting out the Company's updated capital structure and securities on issue.

Security Code: NOX

Cheng Tang

**ADVISER, LISTINGS (MELBOURNE)**