

ASX Announcement | 28 January 2021 Noxopharm Limited (ASX:NOX)

Noxopharm To Present to ShareCafe "Hidden Gems" Webinar

28 January **2021** Sydney, Australia: Australian clinical stage drug development company, Noxopharm Limited (ASX:NOX), provides a copy of the presentation to be made by the Company's CEO and Managing Director, Dr Graham Kelly to the ShareCafe Micro/Small Cap "Hidden Gems" webinar series tomorrow, Friday 29 January 2021 from 12.30pm AEDT/9.30am AWST

To access further details and register for the event (no charge), please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/WN_fNC67aP5SOWsDfz1F39ySg

A recorded copy of the webinar will be made available following the event. A copy of the investor presentation to be delivered during the webinar is attached.

-ENDS-

Graham Kelly, CEO and Managing Director of Noxopharm, has approved the release of this document to the market on behalf of the Board of Directors.

About Noxopharm

Noxopharm Limited (ASX:NOX) is an Australian clinical-stage drug development company focused on the treatment of cancer and cytokine release syndrome/septic shock.

Veyonda[®] is the Company's first pipe-line drug candidate currently in Phase 2 clinical trialing. Veyonda[®] has two main drug actions – indirect inhibition of sphingosine kinase and STING signaling. The former function contributes to its dual-acting oncotoxic and immuno-oncology functions designed to enhance the effectiveness and safety of standard oncology treatments, i.e., chemotherapies, radiotherapy and immune checkpoint inhibitors. The latter function provides an anti-inflammatory effect, also contributing to an anti-cancer action, but also blocking the cytokine release syndrome.

Noxopharm also is the major shareholder of US biotechnology company, Nyrada Inc (ASX:NYR).

To learn more, please visit: noxopharm.com

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Forward Looking Statements

This announcement may contain forward-looking statements. You can identify these statements by the fact they use words such as "aim", "anticipate", "assume", "believe", "continue", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "plan", "should", "target", "will" or "would" or the negative of such terms or other similar expressions. Forward-looking statements are based on estimates, projections and assumptions made by Noxopharm about circumstances and events that have not yet taken place. Although Noxopharm believes the forward-looking statements to be reasonable, they are not certain. Forward-looking statements involve known and unknown risks, uncertainties and other factors that are in some cases beyond the Company's control (including but not limited to the COVID-19 pandemic) that could cause the actual results, performance or achievements to differ materially from those expressed or implied by the forward-looking statement.



Noxopharm Limited (ASX:NOX)

SHARE CAFE Hidden Gems

January 2021



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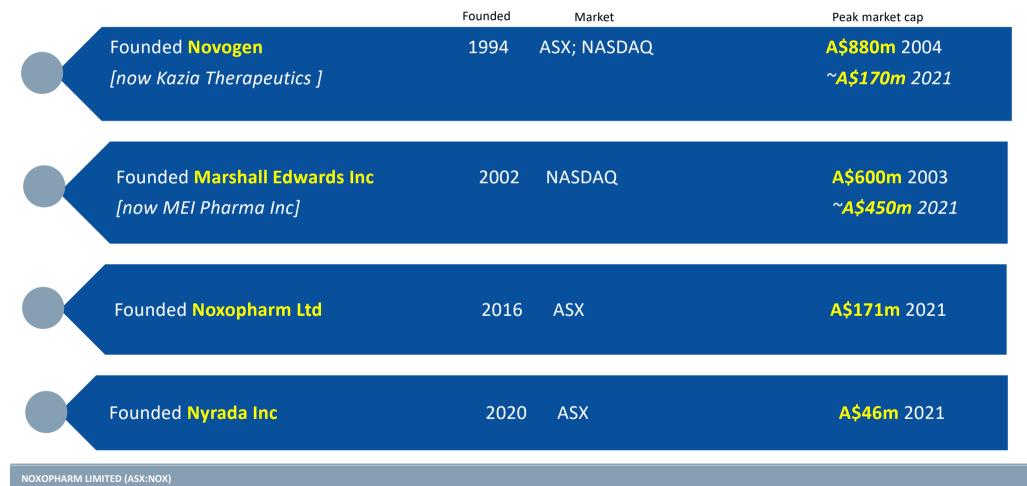
This presentation may contain forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expects', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of past and present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this presentation, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors many of which are beyond the control of the Company, its Directors and management.

Although the Company believes that the expectations reflected in the forward looking statements included in this presentation are reasonable, none of the Company, its Directors or officers can give, or gives, any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this document will actually occur or that the assumptions on which those statements are based are exhaustive or will prove to be correct beyond the date of its making. Readers are cautioned not to place undue reliance on these forward-looking statements. Except to the extent required by law, the Company has no intention to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this presentation.

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Introduction to CEO corporate track record





Key metrics

as at 27 January 2021

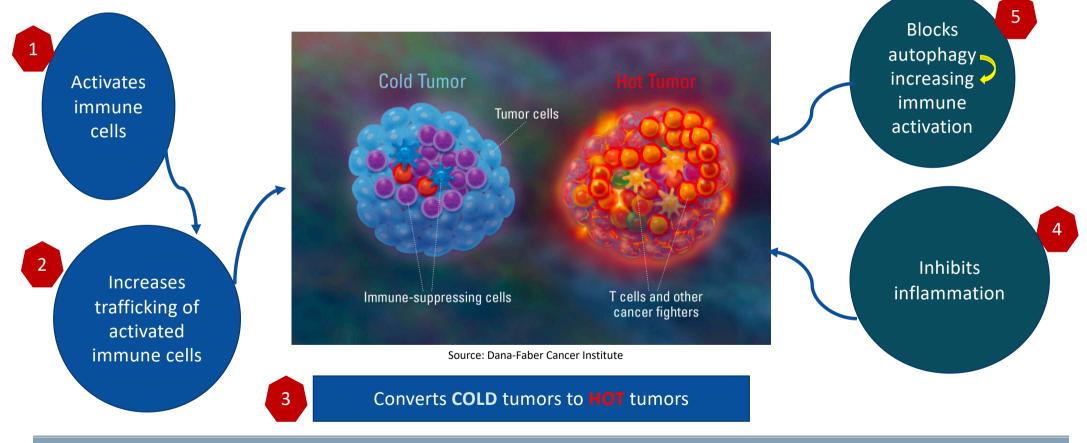




News Flow (next 6 months)

- 3x Phase I/II and Phase II clinical cancer trials
- 1x COVID-19 clinical trial
- Growing first-in-class drug pipeline
- Pharmorage (subsidiary) dedicated to septic shock/autoimmune disease





Veyonda[®] Clinical program





Veyonda[®] Focus on LuPIN-1 today

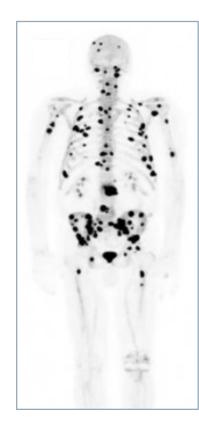




NOXOPHARM LIMITED (ASX:NOX)

An exciting new treatment for prostate cancer





¹⁷⁷lutetium-PSMA-617. A radiopharmaceutical drug

Acquired by Novartis in 2018 in a ~A\$9 billion deal

A new treatment for prostate cancer once the cancer has spread widely and has stopped responding to chemotherapy

Drug injected intravenously to deliver a dose of radiation to <u>all</u> tumours throughout the body

Late-stage prostate cancer rarely curable New treatments providing longer survival times urgently needed

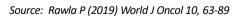
Prostate cancer is the fifth leading cause of death in men worldwide

Responsible for estimated **360,000 deaths** in 2018

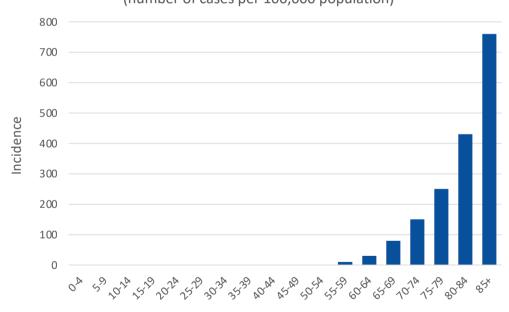
Mortality from prostate cancer **estimated to double by 2040**

1.3 million new cases reported worldwide in 2018

Exponential increase in death from prostate cancer with age



Prostate Cancer – Mortality by Age Category (number of cases per 100,000 population)



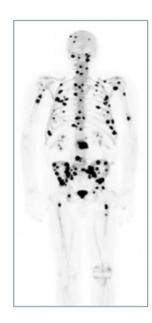
Age Category

NOX<u>OPHA</u>

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LuPIN Study





As promising as ¹⁷⁷Lu-PSMA-617 is, about one-third of men don't respond, and in those that do respond, they obtain (on average) about 6-8 months extra life

QUESTION: would adding Veyonda with its immunotherapy functions, boost the effectiveness of the Novartis drug, with more men responding as well as achieving significantly longer survival times?

Phase II study. St Vincent's Hospital Sydney. A/Prof Louise Emmett

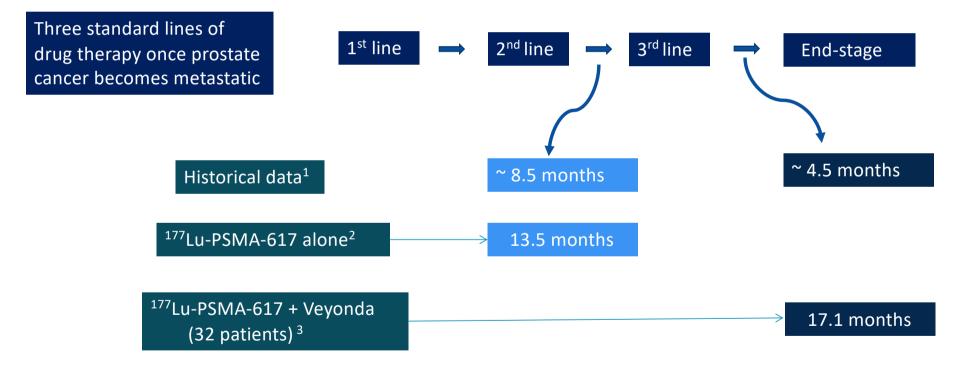
56 men. Late-stage cancer. No remaining standard treatments. Anticipated survival 2-6 months (historical average 4.5 months)

6 cycles. 6 weeks apart. ¹⁷⁷Lu-PSMA-617 (1 day) + Veyonda (14 days)

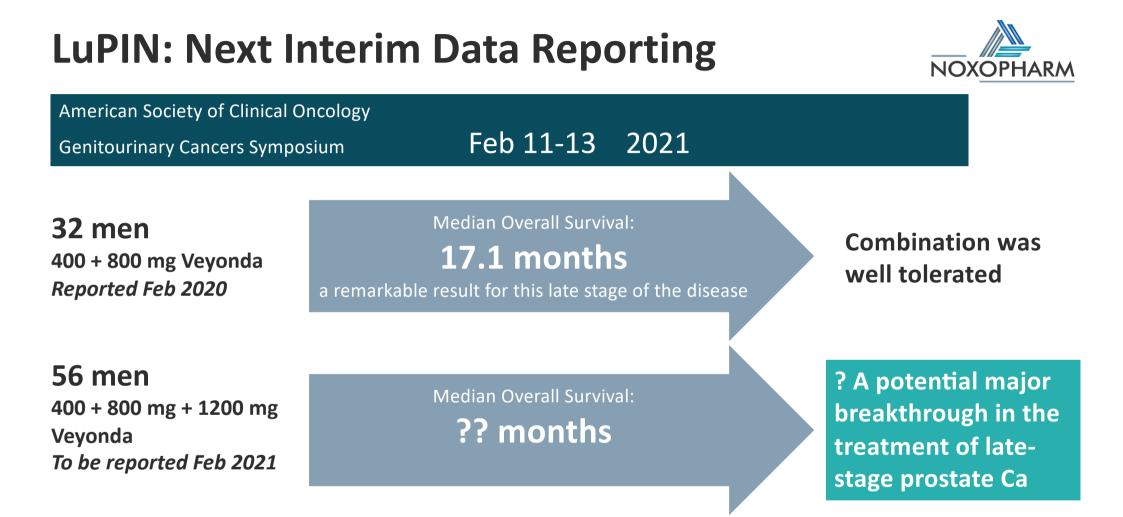
LuPIN: Interim Survival Data



Median overall survival = time when half the patients have died and half still alive



1. NOX: data on file. 2. Hofman M et al (2018) Lancet Oncol 19, 825. 3. ASX announcement 14 Feb 2020



Advanced prostate cancer: Attracting Significant Pharma Interest





For further information

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