

Date: 31 May, 2018 Sydney, Australia

ASX: NOX

Noxopharm Limited

ABN 50 608 966 123

Registered Office

and

Operational Office:Suite 3 Level 4

828 Pacific Highway Gordon NSW 2072

Australia

Board of Directors

Mr Peter Marks

Chairman

Non-Executive

Director

Dr Graham Kelly

Chief Executive Officer Managing Director

Dr Ian Dixon

Non-Executive Director

NOXOPHARM 2018 MID-YEAR INVESTOR BRIEFINGS

The Company wishes to remind its shareholders and the market generally that a series of mid-year briefings will be held on the following dates:

Sydney: Thursday June 7th

Time: 10.30 am NOXOPHARM Ltd

Time: 3.00 pm NYRADA Inc

Venue: Sofitel Sydney Wentworth Hotel, 61-101 Phillip St,

Sydney

Hobart: Tuesday June 12th

Time: 2 pm

Venue: Bell Potter Securities, 86 Collins St, Hobart

Melbourne: Wednesday June 13th

Time: 2 pm

Venue: Park Hyatt Melbourne, 1 Parliament Square, off

Parliament Place, Melbourne

Gold Coast: Thursday June 14th

Time: 2 pm

Venue: Surfers Paradise Marriott Resort & Spa, 158 Ferney

Ave, Surfers Paradise

Brisbane: Friday June 15th

Time: 10.30 am

Venue: Pullman Brisbane Hotel King George Square, cnr Ann

& Roma Sts, Brisbane

Noxopharm CEO, Dr Graham Kelly and the Director of Clinical Development and Medical Affairs, Ian Minns will present updates on the Company's clinical programme.

In addition, the Nyrada Chief Scientific Officer, James Bonnar and Chair of the Nyrada Scientific Advisory Board, Professor Gary Housley of the University of New South Wales, Sydney, will provide updates on that Company's scientific progress at the briefings in Sydney and Melbourne.

For enquiries and registrations: Prue Kelly 0459 022 445, info@noxopharm.com

About Noxopharm

Noxopharm is an Australian drug development company with offices in Sydney and Hong Kong. The Company has a primary focus on the development of drugs to address the problem of drug-resistance in cancer cells, the major hurdle facing improved survival prospects for cancer patients. NOX66 is the first pipeline product.

About Nyrada Inc

Nyrada Inc is a Noxopharm majority-owned subsidiary company formed for the purpose of housing non-oncology drug development intellectual property (IP). Nyrada is a US-registered company based in New York. Its purpose is to house non-oncology IP that is outside Noxopharm's primary focus on oncology drug development and which in the Noxopharm Board's view, represents the best means of creating value for Noxopharm shareholders for non-core IP. Nyrada has commenced with 3 drug assets across 4 main clinical indications.

Forward Looking Statements

This announcement may contain forward-looking statements. You can identify these statements by the fact they use words such as "aim", "anticipate", "assume", "believe", "continue", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "plan", "should", "target", "will" or "would" or the negative of such terms or other similar expressions. Forward-looking statements are based on estimates, projections and assumptions made by Noxopharm about circumstances and events that have not yet taken place. Although Noxopharm believes the forward-looking statements to be reasonable, they are not certain. Forward-looking statements involve known and unknown risks, uncertainties and other factors that are in some cases beyond the Company's control that could cause the actual results, performance or achievements to differ materially from those expressed or implied by the forward-looking statement. No representation, warranty or assurance (express or implied) is given or made by Noxopharm that the forward-looking statements contained in this announcement are accurate and undue reliance should not be placed upon such statements.